

**Consolidated financial results for the 9 months
of the fiscal year ending March 31, 2015 (Japan GAAP - Unaudited)**

Date of issue: February 3, 2015

Company name: CAPCOM Co., Ltd. Stock listing: Tokyo
 Code number: 9697 URL : <http://www.capcom.co.jp/>
 Representative: Haruhiro Tsujimoto, President and COO Tel: +81-6-6920-3605
 Contact person: Tamio Oda, Director and Executive Vice President and CFO
 Filing date for financial report : February 3, 2015 Dividend payment date: —
 Quarterly earnings supplementary explanatory materials : Yes
 Quarterly earnings presentation : Yes (For institutional investors)

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for the 9 months ended December 31, 2014 (From April 1, 2014 to December 31, 2014)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
9 months ended December 31, 2014	47,830	-36.4	9,727	14.1	10,114	9.3	6,540	9.8
9 months ended December 31, 2013	75,221	3.5	8,521	-13.4	9,251	-8.0	5,957	-10.3

Note: Comprehensive income 3rd quarter ended December 31, 2014: 10,256 million yen (13.6%) 3rd quarter ended December 31, 2013: 9,028 million yen (16.8%)

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
9 months ended December 31, 2014	116.31	—
9 months ended December 31, 2013	105.58	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio to total assets
	Millions of yen	Millions of yen	%
3rd quarter ended December 31, 2014	98,875	72,152	73.0
Fiscal year ended March 31, 2014	96,611	63,875	66.1

Reference: Shareholders' equity: 3rd quarter ended December 31, 2014: 72,152 million yen Year ended March 31, 2014: 63,875 million yen

2. Dividends

Record date	Dividend per share				
	1st quarter- end	2nd quarter- end	3rd quarter- end	Year-end	Annual
	yen	yen	yen	yen	yen
Year ended March 31, 2014	—	15.00	—	25.00	40.00
Year ending March 31, 2015	—	15.00	—		
Year ending March 31, 2015 (Forecast)				25.00	40.00

(Note) Changes in dividends forecast from the latest disclosed information : No

3. Earnings forecast for the fiscal year ending March 31, 2015 (From April 1, 2014 to March 31, 2015)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2015	65,000	-36.4	10,500	1.9	10,700	-2.3	6,800	97.4	120.93

(Note) Changes in earnings forecast from the latest disclosed information : No

4. Others

- (1) Changes in significant consolidated subsidiaries during the period: No
(2) Application of simplified methods in accounting principle for quarterly consolidated financial statements: Yes

(Note: Please refer to "2. Other information" on page 4 for more details.)

- (3) Changes in accounting principles, accounting estimates and retrospective restatement for consolidated financial statements

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| ① Changes resulting from amendment of the accounting standard: | Yes |
| ② Changes other than ①: | No |
| ③ Changes in accounting estimates: | No |
| ④ Retrospective restatement: | No |

(Note: Please refer to "2. Other information (3)Changes in accounting policies, accounting estimates and retrospective restatement for consolidated financial statements" on page 5 for more details.)

- (4) Number of shares outstanding (Common stock):

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|---|------------|-----------------------------------|------------|
| ① Number of shares outstanding (including treasury stock) | | | |
| 3rd quarter ended December 31, 2014: | 67,723,244 | Year ended March 31, 2014: | 67,723,244 |
| ② Number of treasury stock | | | |
| 3rd quarter ended December 31, 2014: | 11,492,323 | Year ended March 31, 2014: | 11,490,124 |
| ③ Average number of shares outstanding | | | |
| 9 months ended December 31, 2014: | 56,232,314 | 9 months ended December 31, 2013: | 56,424,530 |

(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.
- Please refer to [Qualitative information regarding the consolidated business forecast] on page 4 for more details.