

**Consolidated financial results for the 3 months
of the fiscal year ending March 31, 2017 (Japan GAAP - Unaudited)**

Date of issue: July 28, 2016

Company name: CAPCOM Co., Ltd.

Stock listing: Tokyo

Code number: 9697

URL : <http://www.capcom.co.jp/>

Representative: Haruhiro Tsujimoto, President and COO

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Contact person: Kenkichi Nomura, Director and Executive Corporate Officer, CFO

Filing date for financial report : July 28, 2016

Dividend payment date: —

Quarterly earnings supplementary explanatory materials : Yes

Quarterly earnings presentation : Yes (For institutional investors)

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for 3 months ended June 30, 2016 (From April 1, 2016 to June 30, 2016)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
3 months ended June 30, 2016	10,927	-24.9	-726	-	-2,080	-	-1,411	-
3 months ended June 30, 2015	14,541	51.9	2,026	59.8	2,135	74.5	1,569	104.9

Note: Comprehensive income 1st quarter ended June 30, 2016: -3,590 million yen (-%)

1st quarter ended June 30, 2015: 2,427 million yen (448.2%)

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
3 months ended June 30, 2016	-25.11	—
3 months ended June 30, 2015	27.91	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio to total assets
	Millions of yen	Millions of yen	%
1st quarter ended June 30, 2016	111,065	70,172	63.2
Fiscal year ended March 31, 2016	113,057	75,168	66.5

Reference: Shareholders' equity: 1st quarter ended June 30, 2016: 70,172 million yen Year ended March 31, 2016: 75,168 million yen

2. Dividends

Record date	Dividend per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Annual
Year ended March 31, 2016	—	15.00	—	25.00	40.00
Year ending March 31, 2017	—				
Year ending March 31, 2017 (Forecast)		15.00	—	25.00	40.00

(Note) Changes in dividends forecast during the 3 months ended June 30, 2016 : No

3. Earnings forecast for the fiscal year ending March 31, 2017 (From April 1, 2016 to March 31, 2017)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2017	85,000	10.4	13,600	13.1	13,300	17.2	9,000	16.2	160.06

(Note) Changes in earnings forecast during the 3 months ended June 30, 2016: No

Notes

(1) Changes in significant consolidated subsidiaries during the period: No

(2) Application of simplified methods in accounting principle for quarterly consolidated financial statements: Yes

(Note: Please refer to "2. Other information" on page 4 for more details.)

(3) Changes in accounting principles, accounting estimates and retrospective restatement for consolidated financial statements

① Changes resulting from amendment of the accounting standard: Yes

② Changes other than ①: No

③ Changes in accounting estimates: No

④ Retrospective restatement: No

(Note: Please refer to "2. Other information (3)Changes in accounting policies, accounting estimates and retrospective restatement for consolidated financial statements" on page 4 for more details.)

(4) Number of shares outstanding (Common stock):

① Number of shares outstanding (including treasury stock)

1st quarter ended June 30, 2016:	67,723,244	Year ended March 31, 2016:	67,723,244
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② Number of treasury stock

1st quarter ended June 30, 2016:	11,495,205	Year ended March 31, 2016:	11,495,204
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③ Average number of shares outstanding

1st quarter ended June 30, 2016:	56,228,040	1st quarter ended June 30, 2015:	56,229,729
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(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.
- Please refer to [Qualitative information regarding the consolidated business forecasts] on page 3 for more details.